



## How to Give the Gift of Stocks

Appreciated securities are perhaps the most cost-effective assets to use in making a gift. When you transfer ownership of a long-term holding to Women's Empowerment International, you receive a charitable deduction for the full market value and incur no capital gains tax.

1. It is crucial that you DO NOT sell the stock before transferring it to us as that will result in capital gains tax. Instead, ask your broker or bank to transfer the number of shares of stock you wish to donate to:

Charles Schwab & Company, Inc.

Phone: 800-746-6216

DTC #: 0164

Transfer to Account Name: Women's Empowerment International

Account #: 7335-6035

Women's Empowerment's Tax ID # 41-2172771

2. Next, please notify Women's Empowerment International that your gift will be transferred to our account, as the securities will arrive in our account without identification. Completing the information below will allow us to acknowledge your gift and send you a tax receipt accurately. Send this form to the address below or email to [SarahAdams@womenempowerment.org](mailto:SarahAdams@womenempowerment.org).

Women's Empowerment International

P. O. Box 501406

San Diego, CA 92150

If you need further assistance, please call Women's Empowerment at 619-333-0026

P.O. Box 501406 • San Diego, CA 92150 • 619.333.0026 • [www.womenempowerment.org](http://www.womenempowerment.org)

Women's Empowerment International is a 501(c)(3) nonprofit organization



Donor's Name \_\_\_\_\_ Email Address: \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Type of Stock \_\_\_\_\_ Number of Shares \_\_\_\_\_

Transferring Broker Name \_\_\_\_\_ Approximate Transfer Date\* \_\_\_\_\_

\* According to the IRS, the date of your gift corresponds to the date it arrives in our brokerage account.

I prefer to be anonymous. (Note: we will need your name & address to send your tax receipt.)

Please use the proceeds:

Where most needed

To support the \_\_\_\_\_ program.

We truly appreciate your support of Women's Empowerment International!